

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Paul Pullo, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the claims and noticing agent for the Reorganized Debtor in the above-captioned chapter 11 case.

At my direction and under my supervision, employees of Kroll caused the following document to be served via First-Class Mail on the date set forth on the Supplemental Affected Contract Counterparties Service List attached hereto as **Exhibit A**:

- Debtors’ Motion for Entry of an Order (I) Authorizing Franchise Group Intermediate V, LLC to Enter Into and Perform Its Obligations Under the Asset Purchase Agreement, (II) Approving the Sale of Certain Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, (III) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 1283]

At my direction and under my supervision, employees of Kroll caused the following document to be served via First-Class Mail on the Supplemental Affected Contract Counterparties List attached hereto as **Exhibit B**:

- Notice of Filing of Amended Schedule 1 to the Sale Order [Docket No. 1293]

On September 4, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First-Class Mail on the Supplemental Amended Contract Counterparties Service List attached hereto as **Exhibit C**:

- Notice of Filing of Second Amended Plan Supplement [Docket No. 1518]

¹ The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. In addition to the foregoing Reorganized Debtor, the “Reorganized Debtors” include certain affiliated entities, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FRG/>. All motions, contested matters, and adversary proceedings that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24- 12480 (LSS).

On September 4, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First-Class Mail on the Supplemental Mailing List attached hereto as **Exhibit D**:

- Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates [Docket No. 1605]

Dated: October 1, 2025

/s/ Paul Pullo
Paul Pullo

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on October 1, 2025, by Paul Pullo, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN
Notary Public, State of New York
No. 01BI6339574
Qualified in Queens County
Commission Expires April 4, 2028

Exhibit A

Exhibit A
Supplemental Affected Contract Counterparties Service List
Served via First-Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code	Date of Service
29777213	Hero Nutritional Products LLC	1900 Carnegie Ave	Building A	Santa Ana	CA	92705	September 2, 2025
29627804	Icon Meals Inc	Eddie Castillo	4312 McEwen Road	Dallas	TX	75244	September 12, 2025
29777331	Kimmerle Newman Architects	1109 Mt Kemble Ave		Morristown	NJ	07960	September 2, 2025
29778053	Threshold Enterprises LTD	23 Janis Way		Scotts Valley	CA	95066	September 2, 2025

Exhibit B

Exhibit B
Supplemental Affected Contract Counterparties List
Served via First-Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code	Date of Service
29783761	1010data Retail Solutions LLC	432 Park Ave South, 15th Floor		New York,	NY	10016	September 3, 2025
29627883	CTRL Holdings, LLC	501 MADISON AVE RM 402		NEW YORK	NY	10022-5635	September 3, 2025
29776986	Discovery Benefits, Inc.	4310 17th Ave S		Fargo	ND	58103-3339	September 3, 2025
29605519	FORTNA INC	P. O. Box 735247		Chicago	IL	60673-5247	September 3, 2025
29627804	Icon Meals Inc	Eddie Castillo	4312 McEwen Road	DALLAS	TX	75244	September 19, 2025

Exhibit C

Exhibit C
Supplemental Amended Contract Counterparties Service List
Served via First-Class Mail

ADRID	Name	Address1	Address2	Address3	City	State	Postal Code
29783763	1010data, Inc.	3300 Hillview Ave	Ste B		Palo Alto	CA	94304-1251
30282177	Kroll Information Assurance, LLC	One World Trade Center	285 Fulton Street	31st Floor	New York	NY	10007

Exhibit D

Exhibit D
Supplemental Mailing List
Served via First-Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code
29628332	BMI WELLNESS CONCEPTS PLLC	8041 BRIER CREEK PKWY		RALEIGH	NC	27617-7596
29904673	IFRG Investors III, L.P.	100 WEST PUTNAM AVE		Greenwich	CT	06830
29480543	James, MICHELLE	ADDRESS ON FILE				
29490350	Jones, NASCYAUNI	ADDRESS ON FILE				
29617201	Trevonti, Nichols	ADDRESS ON FILE				
29647849	Waters, Presley M	ADDRESS ON FILE				